DXC Assure Claims

Meet consumer expectations and optimize processes with a flexible, scalable, and configurable claims management system



#1 provider of core insurance systems **40+ years** of innovation in the insurance industry

1900+

customers and active customer communities

13M+ policies under administration



Release Notes

Release version 24.2 | June 2024



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What is new at DXC Technology?xc

Delivering eXcellence for our

This section captures in brief, the latest news, and events at DXC Technology that have a direct bearing on our customers and employees.

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DXC named a Mainframe Services Leader and Star Performer by Everest Group

DXC Technology was named as a **Leader by Everest**, which cited strengths including its approach to partial application migrations and its expertise in managing mainframe workloads.

Additionally, DXC earned recognition as a **Star Performer**, a title that is conferred on providers that demonstrate the most improvement over time on the **Peak Matrix**[®].

A LEADER AND STAR PERFORMER

3

NYSE

READ MORE

DXC recognized as Leader in KuppingerCole Analyst AG Leadership Compass Reports

DXC Technology has been recognized as a Leader in KuppingerCole Analysts AG Leadership Compass Reports for Identity Access Management (IAM) System Integrators in North America and Europe.

DXC was named a leader across all four leadership categories:

- > Overall
- > Service

- Innovation
- Market

Newsroom and Customer Stories

Newsroom

UNNER

The DXC Technology Newsroom is your resource for the latest news, press releases and corporate information. Find out why DXC Technology made news today!

READ MORE

Customer Stories

READ MORE

Customer stories help us enhance our credibility in the market. Hear our customers share their business transformation and innovation stories in their own voices and words.

Awards and Recognition

Our achievements demonstrate how we deliver excellence for our customers and colleagues.

READ MORE









General Overview

DXC Assure Claim | Release: v.24.2 | Release Notes | June 2024

Document Purpose



This Release Notes document for DXC Assure Claims release version 24.2 contains descriptions of the New Feature, Improvements & Enhancements, Customer Resolution, and Compliance and Regulatory Update.

Customers desirous of upgrading their version of DXC Assure Claims must go through the Release Notes of their present version up to the version that they wish to upgrade to.

VISIT CLAIMS MICROSITE

General Advisory



VISIT CLAIMS MICROSITE

Please go through the following documents/sections on the Claims Microsite for information and advisory before installing/upgrading to **DXC Assure Claims** v.24.2:

- Technical Specifications (for Server hardware, software requirements, and browser settings).
- New Installation Instructions/Upgrade Installation Instructions (for know-how on installing/upgrading to DXC Assure Claims v.24.2).
- Refer to the DA/Legacy Instructions section for details on installing/upgrading to Data Analytics Templates. It is highly recommended to upgrade to the latest DA/Legacy products to ensure a better experience and optimum utility.



Executive Summary

DXC Assure Claim | Release: v.24.2 | Release Notes | June 2024

With the release of **DXC Assure Claims v.24.2**, DXC Technology continues its adoption of a customercentric, outside-in approach, crafting unique experiences by integrating customer feedback and business resources in innovative ways. This new version reflects a commitment to understanding and addressing customer needs by actively seeking their inputs and incorporating them into product development.

DXC Assure Claims v.24.2 introduces several significant **improvements and enhancements**. As part of the ongoing Digital Transformation endeavors, the API-based Import and Export tools have been upgraded to ensure accurate **Job State** reporting for executed jobs. Along with this, the **MMSEA** and **PositivePay Import tools** now provide an option to **upload import files** directly from the **Claim Scheduler** screen of the **Configuration Manager** zone.

In tune with our customer-centric approach to product development, this release offers multiple **customer resolutions** to significantly enhance the overall user experience and improve the functionality and efficiency various modules. The format for the **Adjuster Notification Email** has been upgraded to include the **Employee/Claimant Name**, providing adjusters with more detailed and relevant information. Along with this, the **Adjuster Transfer** process has been optimized to execute as an automated task whenever the number of transferred claims exceeds the **Adjuster Transfer Threshold**. A **new Class Description** column has been added to the **Policy Download** screen, and it is available exclusively for **Policy Staging**. Additionally, the ability to record **Validation Errors** on the **EDI (Electronic Data Interchange) History** screen has been implemented, enabling users to track and address any issues with EDI. Lastly, all **selections** made on the **Diary code lookup** windows will now be **retained** even after grid column searches are performed.



Improvements & Enhancements

This section of the Release Notes document describes all the improvements & enhancements to existing features and tools done in DXC Assure Claims v. 24.2.

This section also contains direct links to module specific documents capturing complete details of current and previously released features.

DXC Assure Claim | Release: v.24.2 | Release Notes | June 2024

Digital Transformation in Assure Claims (contd.) ...

Availability of an option to Upload the Import File During MMSEA and PositivePay Import Processes*

The additional option for uploading an **Import File** via the **File Detail Option** tab of the **OptionSet Parameters** section on the **Claim Scheduler** screen, which was first introduced for **MBR Import** Jobs in the previous release, has now been extended to the **MMSEA Import** and **PositivePay (PPY) Import** Jobs as well.

It is important to note that until the last release of DXC Assure Claims, the path for the **Import File**, whether **Shared**, **SFTP**, or **S3(AWS Storage)**, could only be configured via the **General System Parameters** screen in the **Configuration Manager** zone. Thus, the extension of this additional option for **Import File** upload offers enhanced convenience by contributing to a smoother **MMSEA** and **PositivePay** Import job workflows.

Claim Scheduler >			C ×
🚦 Dashboard 🖉 J	obs († Schedule		
1 Job Detail		2 OptionSet Parameters	Q 8
			Q Î
Option Set Information	File Detail Option	Diary Settings	
File Format CLAIM Claim Files to Import	Read File from	onfigured Path File Name® 🔨 (filename extension).	
or drop files			
			Previous

[Fig. 1]

Note

- When the new onscreen file upload option is not used and instead the checkbox "Read File From Configured Path" is selected, the "File Name" field will become editable
- The file name format for API-based Import Tool jobs will be "filename.extension", whilst earlier, we were expecting file name without extension
- A validation message will be displayed if the file extension isn't mentioned in the format mentioned above

Please go through pages 16-17 and pages 25-26 of the API Based Data Exchange Tools document to read the complete details of this enhancement in the MMSEA & PositivePay (PPY) Import tool.



DXC Assure Claims v.24.2 screen

Introduction of a new "Job State" for correct job status reporting of Import/Export Jobs*

A new Job State – "Completed With Validation Errors" is now available on the Jobs tab of the Claim Scheduler screen in the Configuration Manager zone.

Until the previous release, **Import/Export** jobs with validation errors generated during execution were also labeled as **Completed** under the Job State column giving a false impression of their successful execution. Now, when **Import/Export** jobs are flagged as "**Completed With Validation Errors**" it provides users with an opportunity to fix/resolve their underlying issues.

Thus, the introduction of this new Job State "**Completed with Validation Errors**" ensures that correct job statuses are reported for each executed **Import** or **Export** job.



DXC Assure Claims v.24.2 screen

Please go through the adjoining document carefully to fully understand the nuances of the feature.





=:



Customer Resolutions

This section of the Release Notes describes the issues that were resolved for customers in DXC Assure Claims v.24.2.

DXC Assure Claim | Release: v.24.2 | Release Notes | June 2024

An enhanced Adjuster Notification Email Format to include Employee/Claimant Name

Introduced in Release	v.20.4	Jira Number	RMA-77297		
Improved in Release	v.24.2	Jira Number	RMA-92121		

When an attachment is added to a Claim, the Assure Claims system typically notifies the Adjuster via an Email or a Diary notification or both. This release enhances the Adjuster notification email format to include the **Employee** or **Claimant** name as well.

The inclusion of this additional information helps Adjusters in prioritizing claim processing as necessary.

In line with this update, the Diaries / Text Fields section of the General System Parameter screen of the Configuration Manager zone has been revised. The fields labeled, E-Mail Notification Subject Format and E-Mail Notification Body Format now include a #claimant# option. [Fig. 3]

		DX	C Assi	ure Claims v.24	4.2 :	screen			
General System Par	ameters >							C	×
System	ి Employee	🗐 Diaries / Text Fie	elds	🛱 Claims Module		Third Party Module		٩(8
Adjuster Settings Diary Enhanced Notes Executive Summary Free Text	Don't A	Notification Subject Format [®] me# attached to #claimnumber# fo Notification Body Format <i>i</i> <u>U</u> A: = ⁻ #filename# added to Claim # #clain	Adjuste Attachn E-Mail T T T T T T T T T T T T T T T T T T T	r Notification Mode On Document nent 7. ¶1: G⊃ ⊞ — #Claimant#	•	Adjuster Notification Options Notify Current Adjuster	Default Notific Attachment	ation Recipient On Document	
								Characters : 62	

[Fig. 3]

Following this improvement, both the **subject line** and **body of the email** notifications will now incorporate either the **Employee Name** or the **Claimant Name**, depending on the specific **Line of Business** involved.

DXC	Assure	Claims	v.24.2	screen	

Plan	-management.txt attached to GCGLert000237 for Mike Ross > 🔤	×		¢	Ø
vs; to me	3:38 PM (0 minut	es ago) 🛛 🕁	٢	¢	:
File Pla	n-management.txt added to Claim #GCGLert000237 for Mike Ross.				



Note

- The email notification sent to the adjuster for attachments to Non-occupational or Workers' Compensation Claims will include the Employee Name.
- When documents are attached to General Claims and other Lines of Business, the email notifications will display the name of the primary Claimant.
- > The Claimant/Employee name will be displayed in the format: [First Name] [Last Name].
- If the application is upgraded to the latest version, the existing values in the module will not be overridden for current users. The changes done by them will be retained even after the upgrade. Additionally, these users will need to implement the changes manually.

"Class Description" column added for an enhanced Staging Policy Download experience

Improved in Release	v.24.2	Jira Number	RMA-86954
The Staging Policy Down Class Description on the	load process has been enh Policy Coverage List windo	anced with the addition of ow for Coverage(s) selection	a new column labeled n.
The addition of this new Coverage(s) during the S Additionally, it ensures th download process.	column offers an enhanced taging Policy Download pro nat all relevant information	ability to accurately detern ocess when multiple Cover about the coverages is clea	nine the appropriate ages are available. rly displayed during the

The following version history table provides a quick reference to track changes over time.

Propert	y:										×
8											
COVE	RAGES	i(S)									'e
Q Se	arch										
	Гуре	Description	Class Code	Class Description	Status	Premium	Product Line	Sub Line	Effective Date	Expiration Date	
		COMPR	833	Principal Op20- 34 Single Car	Active		0 Traditional		04/01/2015	07/01/2040	
	Propert	Property : COVERAGES Q Search Type	Property : COVERAGES(S) Coverages(S) Search Type Description COMPR	Property : COVERAGES(S) COVE	Property : coverages(s) coverages(s) Q Search Type Description Compra Cass Compra Search	Property : coverages(s) coverages(s) Search Type Description Class Code Description Status COMPR 833 Principal Op20- 34 Single Car Active	Property : coverAges(s)	Property : coverAGES(s) coverAGES(s) Search Type Description CoMPR 833 Principal Op20- 34 Single Car Active 0 Traditional	Property : coverAges(s)	Property : coverAgeEs(s)	Property : coverAges(s) coverAges(s)

DXC Assure Claims v.24.2 screen

[Fig. 5]

Note

> The Class Description column is available for Staging and all Non-Life Policies

Improved Diaries functionality for an enhanced user experience

Improved in Release	v.23.3	Jira Number	RMA-110443		
Improved in Release	v.24.2	Jira Number	RMA-110772		

It had been observed in the previous releases of Assure Claims that the grid row selections were lost when a column filter search operation was performed on the "System User(s)" popup window of the "Assign Diary To" field on the Diary List screen.

This need for retaining the grid row selections on the "System User(s)" popup window gets addressed in this release to accord an overall enhanced user experience.

DXC Assure Claims v.24.2 screen

create biary		
80	System User(s) 🗶 🗶	
	1 1 2 4	
Diary	V My User V Login Name V Name First Name	×
Assign Diary To: * Task		Time:
	✓ ★ padj01 01,padj padj	01:58 PM O Q
WPA	a 🖍 padj02 02,padj padj	
-P	Showing 2 items of 2	Matifu hu Email
Q Opt		
Work Activities: Note	town Bala De Campletine Date	Channa Diran Suran
	[Fig. 6]	
4	Selected Option Filtering Dat	a

Addition of an ability to record Validation Errors on the EDI History window

Improved in Release	v.23.4	Jira Number	RMA-106669		
Improved in Release	v.24.2	Jira Number	RMA-109106		

Until the previous release of Assure Claims, when a validation error occurred while running an **EDI** job, the system did not record this error on the **EDI History** screen and showed its **Filing Status** as **"Failed" or "Rejected"**. This made the task of identifying and rectifying this validation error difficult.

DXC Assure Claims v.24.2 addresses this gap by delivering an enhanced EDI History popup window in the form of a new Filing Status namely, "Failed with Validation Error", and a new column labeled "Validation Error".

Even	vert (EV/T1210525*0101/2023) / Workers Comp. (23455432)															
	EDI History														×	
	~	Claim Number	Filing Date V	Filing Type V	Maintenance T.:.	MTC Correctio***	MTC Correctio	Acknowledge	Filing Status	Late Reason ~	User Id ~	Suspension	Suspension N.X	Extracted Xm	Response De.X	Validation En
	~	23455432	5/9/2024	14831	00			5/9/2024	Failed or Rejected		csc			XmL	B :	Ð
	~	23455432	5/27/2024	A4931	IP			5/27/2024	Accepted by State		csc			XmL	B :	Ð
	~	23455432	5/27/2024	14831	AQ				Extracted		csc			XmL	E:	Ð
	~	23455432	6/10/2024	14831	00				Failed with Validation Error		CSC			XmL	Ð:	
	Total I	tems: 4														

DXC Assure Claims v.24.2 screen



Going forward, when the system encounters one or more validation errors during an **EDI** job, the Filing **Status** column displays a new status – Failed with Validation Error, and the newly added column labeled **Validation Error** displays a Validation Error report **Section** [Fig. 7]

Clicking this icon displays the details of the Validation Error.

DXC Assure Claims v.24.2 screen

EDI	History								×
	Claim Number Y	Filing Date Y	Filing Type Y	Validation Error	×	eion N ×	Extracted Ym Y	Deenonee De Y	Validation En
~				'Field DN0043: Employee Last Name' must not = Jr/Sr or any combination of 'I', 'V', and 'X' for New York FROI Release 3.1 Standard				Contraction of the second seco	
~	23455432	5/9/2024	14831				IOL	B :	Ð
	23455432	5/27/2024	A4931				TOL	B :	B :
~	23455432	5/27/2024	14831				TOL	Ð:	Ð
	23455432	6/10/2024	14831				101	E:	
									T
Total	Items: 4					<			

[Fig. 8]

When this **Validation Error** has been corrected and the **EDI** job successfully re-executed, the value displayed in the **Filing Status** column changes to **Extracted**, and the icon in the **Validation Error** column becomes **disabled** and **gray** indicating that no error report is available to display.

Note

The system will record Validation Errors only when the value in the Production Indicator field is selected as "Production" on the View Scheduled Tasks screen while scheduling the EDI job

0 0 0			
Optionset Name*	Extract Type	File Name*	Extract Criteria
	SROI Release 3.1	File	Specify Claims
Production Indicator	Extract Previous Claims	Separate File for Each State	
Production			
Production			

They system will not record and display a Validation Error on the EDI History screen if the value selected in the Production Indicator field is "Test"

Introduction of the "Adjuster Transfer Threshold" to trigger an automated Adjuster Transfer Job



(screen)

	DXC Assure Claims v.24.2 screen	
General System Param	neters >	G ×
		Q 🖬
System	Employee Diaries / Text Fields Arc Claims Module Third Party Module	
Adjuster Settings	E-Mail Notification Subject Format	
Diary	#filename# attached to #claimnumber# for #claimant#.	
Enhanced Notes	E-Mail Notification Body Format	
Executive Summary	B i U A: ☴ ☴ ⊫ ¶: ☞ ▦ ━	
Free Text		-
	File #filename# added to Claim # #claimnumber# for #claimant#.	
		Characters : 62
	Use Adjuster Tracking Trigger Adjuster transfer Job	



Upon setting the threshold limit in the field, **Trigger Adjuster Transfer Job**, the Adjuster Transfer module will initiate an automated job through the Claim Scheduler screen whenever the count of the selected claims surpasses the threshold limit. However, this limit must be lower than the Transfer Threshold specified in the **AdjTransfer** field on the **Config Settings** screen in the Configuration Manager zone. In the example shown below, this Transfer Threshold is 500. [Fig. 10]

DXC Assure Claims v.24.2 screen

Config Section Key Details							
Section Name		Key Name	Key Data Type	Key Details			
1	TransferThreshold	AdjTransfer	Number	500			



If the limit set in the Trigger Adjuster Transfer Job field exceeds the value of AdjTransfer, an error message will be displayed exceeds the value of, then, an error message: "*This Adjuster Transfer Limit breaches the maximum allowed Transfer Threshold (500). Please enter a value less than or equal to the Transfer Threshold*," will be displayed.

Navigate to the Adjuster Transfer screen in the Configuration Manager zone. Here, enter the relevant data in the From Adjuster and To Adjuster fields, then select the Search icon in the toolbar. From the search results, select the required claims followed by the Transfer icon.

If the number of selected claims exceeds the threshold limit, a popup message will appear: "*The selected claim(s) exceed(s) the threshold limit. A job will be automatically scheduled to assign a new current adjuster to the selected claim(s).*" select the Transfer icon to proceed.

Adjuster Transfer >						G X
Q Y	[Confirm Transfer	×			
Claim Criteria		۲° 😣				~
To Adjuster* Tra Ramirez, Henry Q	ansfer Open Diaries	The selected claim(s)	exceed(s) the will be	ies	Transfer Event Diaries	
Claim Number V Claimant Name V	Assigned Adjuster ~	automatically scheduled for assigning a New Current Adjuster to the selected claim(s).		Status ~	Jurisdiction State ~	Accident State \checkmark
✓ M009208 test test	Marty Brooks			O-Open	CA-California	-
DIPKGal009478 test test	Marty Brooks	PKG-PKG	12/17/2021	O-Open	AK-Alaska	
		[Eig	111			



Once a confirmation is provided, an automated task will be executed via the **Claims Scheduler** screen. Simultaneously, a message will be displayed in the green toaster: "*Adjuster Transfer Job Triggered Successfully*". After the task is successfully completed, the selected claims will be transferred to the respective adjuster.

DXC Assure Claims v.24.2 screen

Dashboard		Jobs C Sche	duler						
Aborted	0								
Completed	803	Filter by column name			1 to 25 of 803	Page: 1 of 33 >		C	4
Completed With Error	66								
Completed With Valida	372	Job Name	Description	Job State	Start Date/Time	End Date/Time	Job Files		
Running	0	AdjusterTransfer	Adjuster Transfer Tool	Completed	06/24/2024 4:22 AM	06/24/2024 4:22 AM			
ask List	5	AdjusterTransfer	Adjuster Transfer Tool	Completed	06/24/2024 4:15 AM	06/24/2024 4:15 AM			
atal Jobs Executed		AdjusterTransfer	Adjuster Transfer Tool	Completed	06/24/2024 4:14 AM	06/24/2024 4:14 AM			
	3334	AdjusterTransfer	Adjuster Transfer Tool	Completed	06/21/2024 2:00 PM	06/21/2024 2:00 PM			



Note

The Adjuster Transfer process remains unchanged when the number of selected claims is within the set threshold limit. In this case, the claims will be transferred directly to the new adjuster without the execution of an automated background task. Alongside a success message, "New Current Adjuster assigned successfully", will be displayed.

DXC Assure Claims v.24.2 screen





This section includes information for procuring and/or using the new/existing licensed features or the services of newly onboarded third-party business solutions providers.

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Besides these, this section also contains important guidelines on any technological changes/upgradations that may affect the working of DXC Assure Claims.

DXC Assure Claim | Release: v.24.2 | June 2024

Paid feature procurement information



Features with an asterisk mark involve additional cost/ consulting/ agreement/ licensing considerations. Please reach out to DXC Assure Claims Support Helpdesk or your DXC Assure Claims Sales Representative for more information.



MMSEA Import Tool

RETURN TO

PositivePay (PPY) Import Tool

Crucial information for customers working with Oracle Environments

Beginning with release version 22.3, installation of Oracle 19c Client for Microsoft Windows x64 (64-bit) has become a mandatory prerequisite for the deployment of DXC Assure Claims on Application Servers.

Going forward, older versions of Oracle Database Client (12c or below) will not be supported by DXC Assure Claims v. 22.3 and beyond.

DOWNLOAD ORACLE 19C CLIENT

Important recommendation for customers using the API-based Import/Extract Tools

If the login password for the admin user is updated after scheduling API-based Import/Export job(s) (MBR, PPY, MMSEA,1099 and PUS), then it is recommended that the job(s) be edited and rescheduled to avoid encountering credentials authentication failure messages in the job console logs.

API Licensing

Please contact the Assure Claims Support Helpdesk or your Sales Representative for information on API Licensing.





EXPLORE DXC INSURANCE SOFTWARE

DXC Assure Claims Support Helpdesk

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